

Pensioner Members

Contents

How to register your account	2
How to Log in to Your Account	4
How to view your pension details and update your nominations	5
How to view/update your personal information and change your login details	8
How to view and update your banking details	10
How to send secure messages from your mypension account	14
How to securely log out of your member portal session	15



How to register your account

- 1) Go to https://mypension.sypensions.org.uk/
- 2) Select the register option

mypension

Welcome to our online portal mypension where you have everything to hand when you need it.

mypension gives access to your records so you can keep track of your pension accounts quickly and easily.

You will need to sign in or register to access your accounts.

If you have forgotten your login details, please click here.

Click Here To Register

3) You will be taken to the Member Registration Page

Member Registration

*denotes a mandatory field

South Yorkshire Pensions Authority ~ mypension member web portal

Terms and Conditions

By registering or logging into this site, you are agreeing to do so under the terms of the Computer Misuse Act accounts contravenes the Computer Misuse Act 1990 and may incur criminal penalties as well as damages.

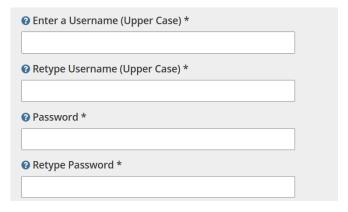
4) Scroll down the page and select 'Yes' to accept the Terms and Conditions (T&Cs) and 'Yes' to accept cookies, then select 'Submit'.



5) Complete the mandatory fields on the registration form (indicated with an asterisk *) and select 'Submit'.

Please enter your personal details below.
National Insurance number *
Surname *
Date of birth *
dd/mm/yyyy
Email Address *
Confirm Email Address *
Mobile Number
Confirm Mobile Number

- 6) Enter a Username of your choice. This needs to be in uppercase. A username can comprise of uppercase characters, numbers and the following characters (_ . @) and then confirm this username by entering it, again.
- 7) Enter a password, this must be between 9 and 20 characters long and contain 1 number, lower and uppercase letters, but not contain special characters (e.g. \$), then retype this password to confirm.
- 8) Select 'Submit' once all fields on this screen are complete.



9) If registered successfully, the following message will be displayed.



Registration is now complete. You will be taken back to the home page where you will need to login again. You will then be sent a One-Time Code (OTC) to your registered email address.



How to Log in to Your Account

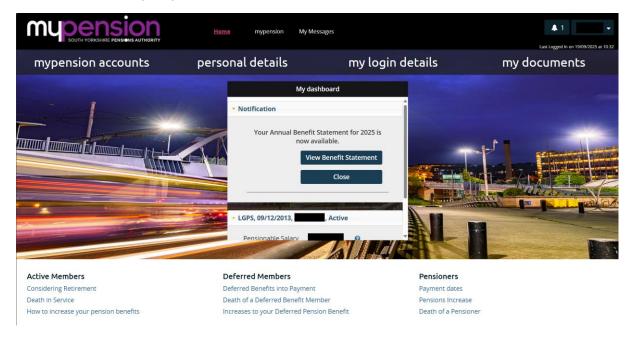
- 1) Go to https://mypension.sypensions.org.uk and select 'sign in'.
- 2) Enter your Username and Password and select 'Sign in'.
- 3) Enter your OTC (one-Time-Code) that will be sent via email. This will remain active for 20 minutes and can only be used once.
- 4) Click 'Sign in'

Please enter your One Time Code				
•••••				
Sign in	Cancel			



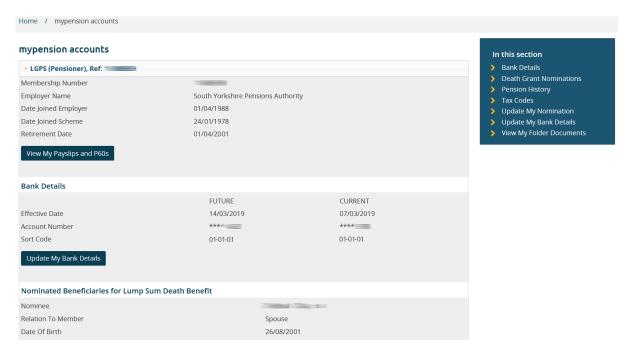
How to view your pension details and update your nominations

1) Once you have logged in select 'mypension accounts' at the top left of the screen to view details of your pension



- 2) The 'mypension accounts' screen will show :-
 - A summary of your pension record or records if more than one.
 - Bank Details
 - The details of your nominated beneficiaries for lump sum death benefit.
 - A list of menu options on the right hand side of the screen.





- 3) To View your payslips and P60's select 'View My Payslip and P60's'
 - 4) Select the individual payslip or P60 you wish to view from those listed:



5) The selected document will be displayed on-screen. You have the option to download a PDF version of the document to print or save. Alternatively, you can hover the cursor over the document to reveal a direct print option or to resize the document view.

•





Mr Dougie Edwards Address 1 Address 2 Address 3 Barnsley SXX 1XX Name Pension Number NI Number Tax Code Mr Dougie Edwards 100000AA AA123456A 1185L

Payments	Deduction	S	Totals to Da	te
South Yorkshire Pensions Authority 100000AA	PAYE	213.00	Taxable Pay to date	13832.87

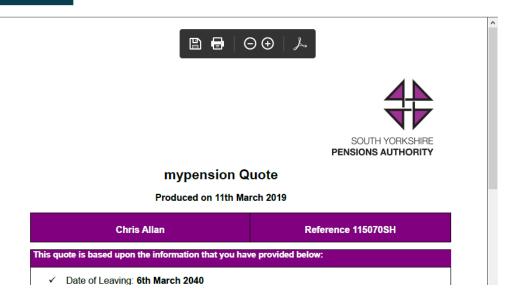
Home / mypension accounts / My Folder Documents My Folder Documents Title Date 11/03/2019 MyPension Retirement Quote Statement 11/03/2019 MyPension Retirement Quote Statement 01/03/2019 MyPension Retirement Quote Statement 01/03/2019 MyPension Retirement Quote Statement MyPension Retirement Quote Statement 26/02/2019 Showing 1 to 5 of 41 entries Previous Next

6) The selected document will be displayed on-screen. You have the option to download a PDF version of the document to print or save. Alternatively, you can hover the cursor over the document to reveal a direct print option or to resize the document view.





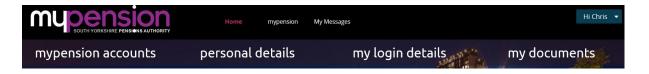
Download PDF



- 7) From the menu at the 'mypension accounts' screen you may also view additional pension information by selecting the appropriate option.
- 8) These will be blank if you have not subscribed to those specific benefits and a 'No information with this screen' message will be displayed. .

How to view/update your personal information and change your login details

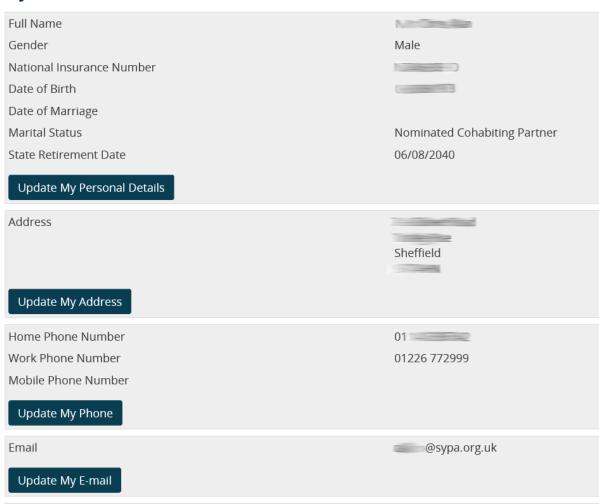
1) From the Home screen select 'Personal Details'.





2) Select which section you wish to update and select 'Update'. You can update your personal details; address; phone number and email address. Additionally you can change your login username; login password and login security question/answer from this screen.

My Personal Details



3) Once you have made your changes select 'Submit'.



Update My Phone

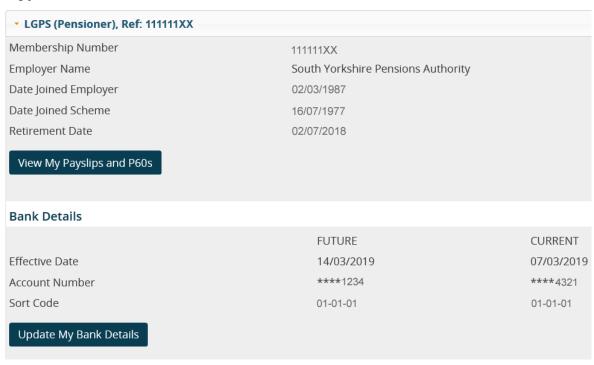
Enter the new phone numbers
Home Phone Number
Delete your home number?
Yes No
Work Phone Number
Delete your work number?
Yes No
Mobile Phone Number
Delete your mobile number?
Yes No
Submit

How to view and update your banking details

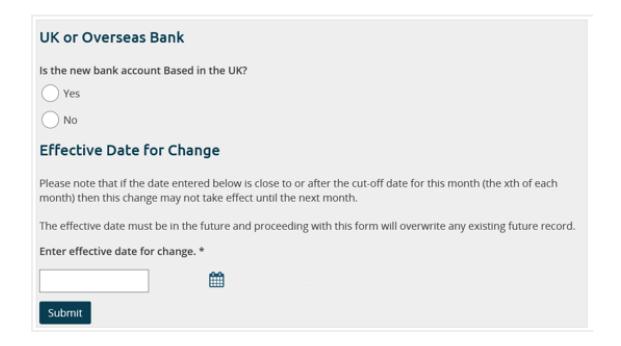
1) From the 'mypension accounts' screen you can view your banking details under, Bank Details. Select 'Update My Bank Details'.



mypension accounts



2) Select the appropriate answer to the location question, enter a date for the bank change to take effect and select 'Submit'



3) Enter the 6 digit Sort Code with no spaces and select 'Search'.

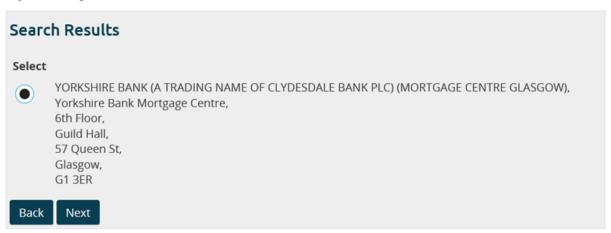


Update My Bank Details

Search for Bank/Building Society	
By Sort Code ②	
(Searching by Sort Code will return banks only)	
Or	
By Name ②	1
And Branch 🚱	,
If you are unable to find your payment institution. please co	ontact us on 01226 772845
Search	

4) Your chosen bank details should be displayed. Confirm the bank and select 'Next'. You have the option to go back to the Sort Code search if an incorrect bank is displayed.

Update My Bank Details



5) Complete the account details and select 'Next'.



Update My Bank Details

Your Account Details	
YORKSHIRE BANK (A TRADING NAME OF CLYDESDALE BANK Yorkshire Bank Mortgage Centre, 6th Floor, Guild Hall, 57 Queen St, Glasgow, G1 3ER	(PLC) (MORTGAGE CENTRE GLASGOW),
Name on Account ②	
D Edwards	
Account Number ②	
12345678	
Payment Reference ②	
Pension Payment	
Back Next	

6) Check that the summary details are correct and select 'Confirm'. If any of the details are incorrect you can select 'Back' to re-enter details.

Update My Bank Details

Confirm Your Account Details YORKSHIRE BANK (A TRADING NAME OF CLYDESDALE BANK PLC) (MORTGAGE CENTRE GLASGOW), Yorkshire Bank Mortgage Centre, 6th Floor, Guild Hall, 57 Queen St, Glasgow, G1 3ER Account Name D Edwards **Account Number** 12345678 Payment Reference Pension Payment Confirm Back



How to send secure messages from your mypension account

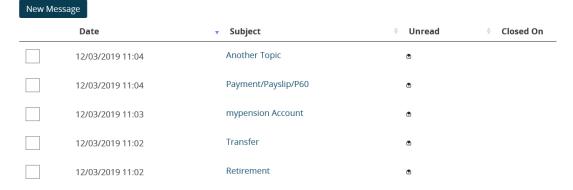
1) From the banner across the top of the screen select 'My Messages'.



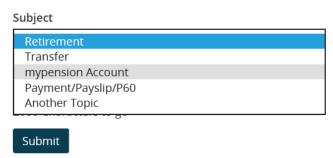
The 'My Messages' screen shows a basic mailbox. To send a new message select 'New Message'

My messages

My messages will store all secure messages to and from the Authority. This is the easiest and most secure way to get in touch.



3) From the 'New Message' screen select one of the Subject options.

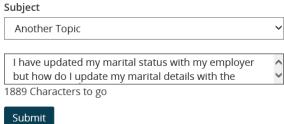


4) Type your question into the blank field and when finished select submit.



New Message

My messages will store all secure messages to and from the Authority. This is the easiest and most secure way to get in touch.



5) If successful an acknowledgement screen will be shown including your message content

Thanks for getting in touch, we're aiming to reply to your message within 24 hours

Another Topic 12/03/2019 12:41



6) Select 'My Messages' to return to the 'My Messages' mailbox where you will see your message listed. Replies will be displayed in this area.

How to securely log out of your member portal session

 Select the dropdown menu that contains your name in the top right hand corner of the screen and select 'Log off'. Your session will be ended and you will be returned to the login screen

